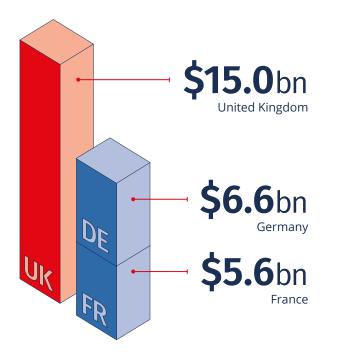


The UK: opportunities for venture capital and private equity funds

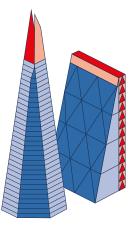
The UK is Europe's leading centre for venture capital (VC) and private equity (PE), capturing almost a third of all venture capital investment in Europe in 2020

UK tech continues to outperform its European neighbours. Hitting a record high of \$15bn in 2020, it raised more venture capital investment than Germany and France combined.



London's **startup ecosystem ranks second globally**, behind Silicon Valley.

This provides a wealth of opportunities to investors.





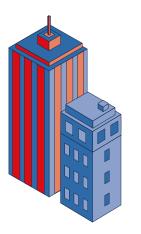
Half of Europe's top ten largest fintech deals were in the UK in 2021.

Of Europe's 268 unicorns – startup companies valued at more than \$1bn.

71

have their home in London.

This makes the UK's capital by far the **biggest unicorn hub in Europe**, and the fourth biggest in the world.



The UK tech startup and scaleup ecosystem is valued at

\$585bn

This is more than double the next most valuable ecosystem in Europe, Germany, at \$291bn.

The UK's ecosystem is almost **four times larger** than in 2015 (\$148bn).



Sources: KPMG; Tech Nation; GSER.



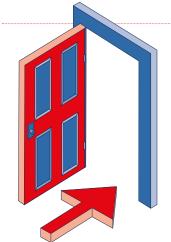
The UK: venture capital and private equity

The UK is home to a concentration of tech, fintech, artificial intelligence and other fast growing sectors that provide excellent investment targets.



9 in 10

of these investments were directed at SMEs, and the number of UK companies receiving investment is on the rise.



During a challenging year due to the global pandemic, more than

1,300 UK companies received

\$9.5bn

in venture capital and private equity investment in 2020.



Over

550

UK companies were successfully exited in 2020, a 10% increase on the previous year.

Over

1m

people work for UK companies which have been backed by private equity and venture capital investors.





Over half of all PE and VC investment in the UK was raised **outside of London.**

The number of companies in the UK reaching unicorn status has been steadily rising, **from 7 in 2020 to 22 in 2021.**

In total, the UK has:



unicorns



futurecorns (high growth companies with the potential to become

unicorns)

14 successful exits

since achieving unicorn status

Sources: BVCA; GSER; Beauhurst