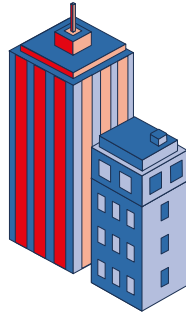




The UK: a global hub for infrastructure financing

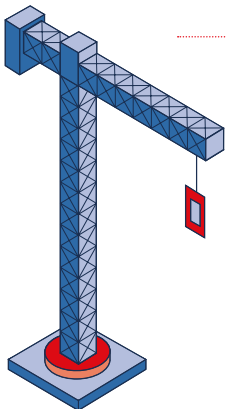
Centre of expertise

The UK's financial ecosystem brings together investors, financiers, advisors, among others, making it **an ideal global hub** for infrastructure financing.



A combination of deep and liquid debt and equity finance markets, world class asset management capabilities along with associated advisory, legal, technical and insurance services have enabled London to become one of the key global infrastructure financing hubs."

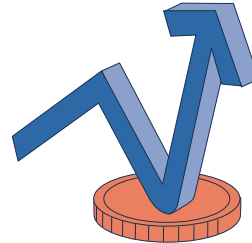
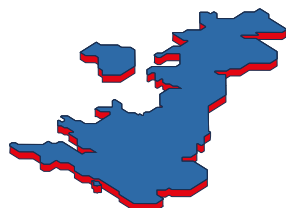
Andrew Rose, Chief Executive, Global Infrastructure Investor Association



The **UK Infrastructure Bank** was launched in 2021 to support local growth and tackle climate change. It is helping to unlock more than

£40bn of investment.

All of the top ten infrastructure investment managers in 2021 have a presence in the UK.



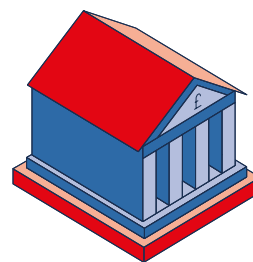
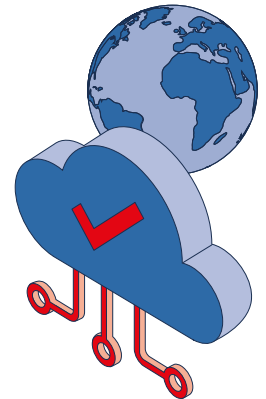
When **1% of GDP** is invested in infrastructure, economic output increases by approximately **0.4%** in the same year, followed by a **1.5% increase four years later.**

The UK is one of the leading centres for infrastructure finance, larger than any across Europe issuing over

£17bn

in infrastructure project loans in 2021.

These loans accounted for **nearly one fifth** of the EMEA infrastructure loan market.



The UK issued project bonds worth nearly

£3.7bn

in 2021, almost 70% higher than the global average.

Firms can participate in a pipeline of infrastructure investment in the UK.

Between 2017 and the start of 2022, the UK announced **704** infrastructure projects, valued at nearly **£300bn.**

