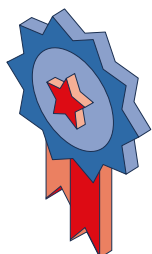




The UK: a top global centre for asset management



The UK has

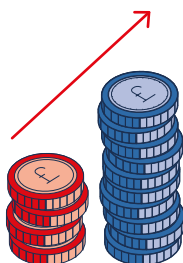
£11.6tn

of assets under management, making it the **second biggest** hub globally after the US.

Assets managed grew

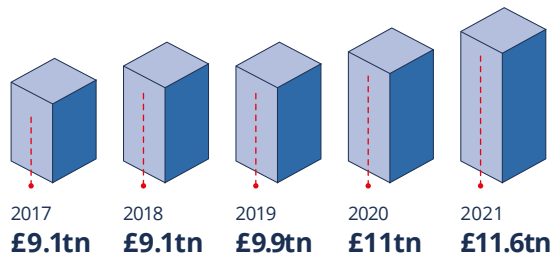
5%

in 2021, up by £600bn - evidence of the sector's resilience and growth as it emerged from the pandemic.



Over the last 5 years, the UK asset management market has seen steady growth at an **average rate of**

5%

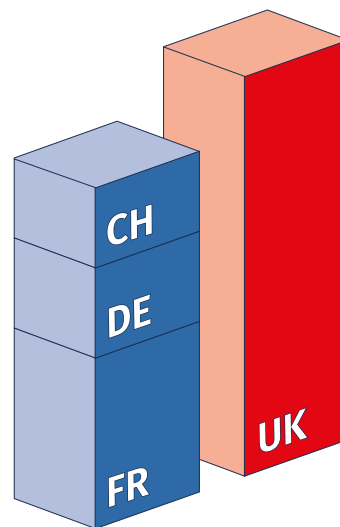


The UK is Europe's biggest asset management centre

37%

of all European assets are under UK management.

The UK's share is **bigger** than the next three European centres combined (France, Germany and Switzerland).

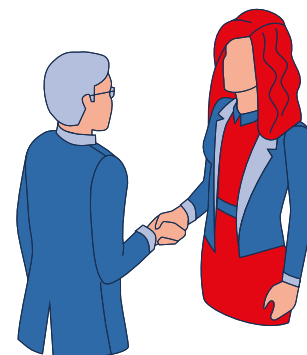


The UK houses

1,100

asset management firms, **the largest number in Europe.** It is followed by France (680) and Ireland (417).

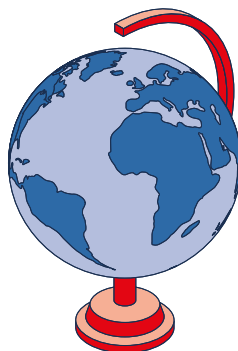
This shows the dense cluster of expertise and diversity of services the UK has to offer.



The UK is a top choice for international investors

65%

of the assets managed in UK investment funds are **domiciled overseas**

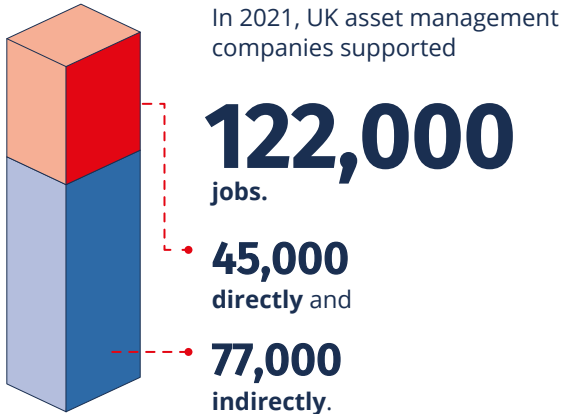


Overseas clients account for **almost half** of total assets managed in the UK (**£4.6tn**)

London houses a **global cluster of institutional investors** from all regions of the world, such as Temasek, AusSuper and CPP Investments



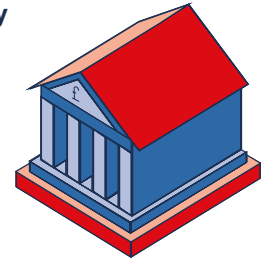
Asset management in the UK: supporting the wider economy



The investment management industry is a key source of funding for the UK economy. UK asset managers hold

£1.6tn

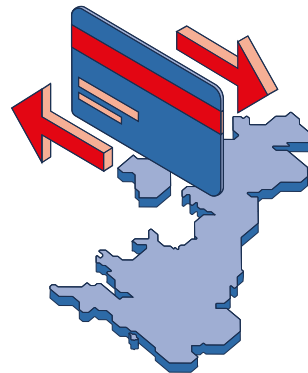
in UK equities, corporate bonds, commercial property and infrastructure.



After London, **Edinburgh is the second largest UK hub** for asset management activities.

Scotland manages **£700bn** or

7% of the UK's total assets.



Given the industry's global portfolio management expertise and its international client base, it also contributes to services' exports. In 2020 it accounted for

£6.1bn of export earnings.

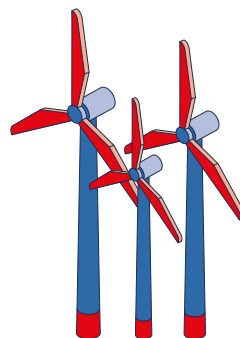
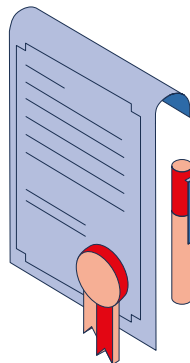
The UK pioneers sustainable and responsible investment (SRI), a key future trend for global asset managers

The UK has **over 800 signatories** to the UN Principles for Responsible Investment (PRI), second only to the US.

UK signatories also top the assessment on implementation of PRI.

Along with the Nordics, **the UK has the highest share of signatories graded A or A+ –**

70%



Nearly

300

green, ethical and alternative energy funds were launched in the UK in 2021, the highest among all major financial centres and up

25%

from the previous year.

UK asset managers are turning commitments into action. The value of SRI funds under management **grew 62% yoy to £89bn in 2021.**

