

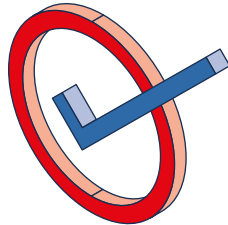


The global **sustainable finance** market

Up to end-June 2020, worldwide historic green bonds issuance had reached

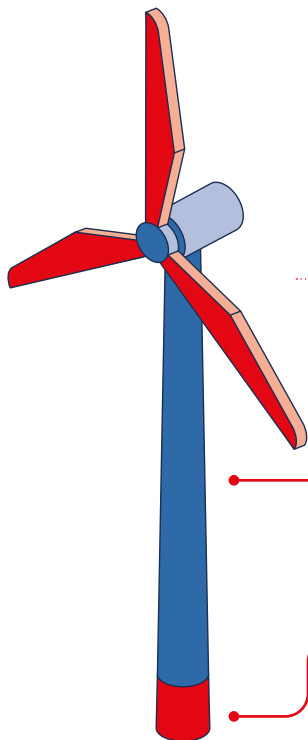
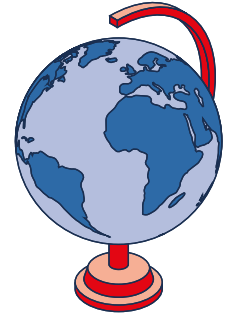
\$868bn

while sustainability bonds issuance amounted to



\$90tn

will be needed by **2030** to achieve global sustainable development and climate objectives.



\$210bn

and social bonds issuance had reached

\$86bn.

Annual global investment in green energy remains high at

\$282bn

in 2019 compared to

\$47bn

in 2004.

Sustainability-related bond issuances performed strongly in the first half of 2020. Over

\$250bn

bonds were issued during the period, compared to

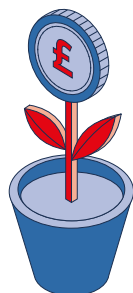


\$341bn

for the full year of 2019.

In 2018, global assets under management incorporating environmental, social and governance mandates grew from \$22.9tn in 2016 to

\$30.7tn

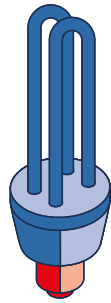


193 Member states of the United Nations signed up to achieving 17 Sustainable Development Goals (SDGs) - greening the financial system globally will be a significant contributing factor in meeting these goals.

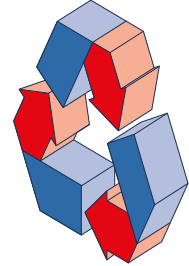
The UK: London for sustainable finance

The **Green Finance Institute (GFI)** was established in 2019 by the UK Government and the City of London Corporation.

As the UK's principal forum for public and private sector collaboration in green finance, the GFI is uniquely placed to **mobilise, direct, and champion the expansion of global green finance.**



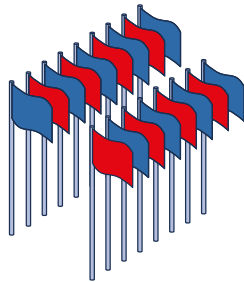
London ranks as a leading centre for green finance depth and quality in the Global Green Finance Index.



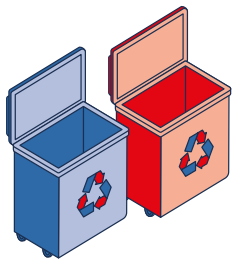
On the London Stock Exchange, there are:

260

sustainability-related bonds from 23 countries, which raised over **£56bn.**

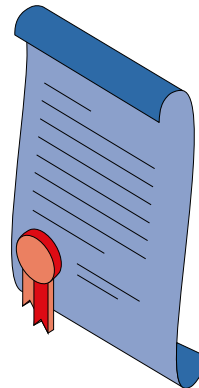


The UK Government is the first **G7 country to legislate for net zero carbon emissions by 2050.**



Over **180**

Environmental, Social and Governance Indexes and over 150 Green Funds and ETFs.



273

organisations in the UK formally support the Task Force on Climate-Related Financial Disclosure recommendations, and

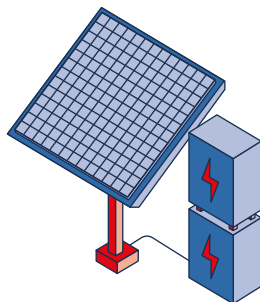
560

UK investors signed the UN's Principles of Responsible Investment, making the UK home to a leading number of firms that commit to sustainable principles.

More than

90

green equity issuers, which generate at least 50 percent of revenue from green activities, with combined market capitalisation of over **£140bn.**



The London Stock Exchange's dedicated **global sustainable investment centre** issued the world's first certified green bonds and green covered bonds from **China, India and the Middle East.**

100%

of major UK banks offer green loan programmes.

