

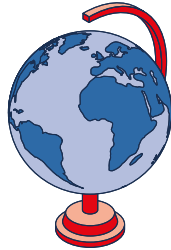


The UK: a top global centre for asset management

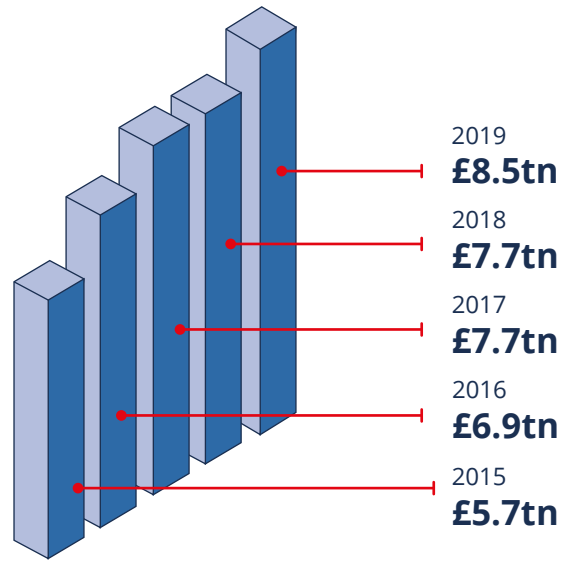
The UK has

£8.5tn

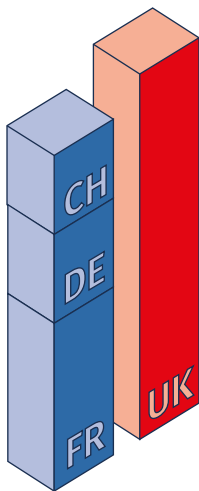
of assets under management, making it the **second biggest** hub globally after the US.



Strong stock market performance and healthy investment inflows **support the UK's fast asset management growth.**



The UK dominates Europe's asset management sector



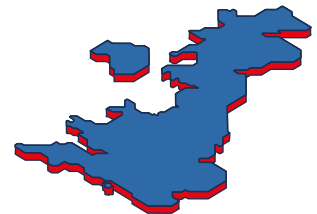
38%

of all European assets are under UK management.

The UK is **bigger** than the next three European centres combined (France, Germany and Switzerland).

85%

of all hedge fund assets in Europe are managed in the UK.

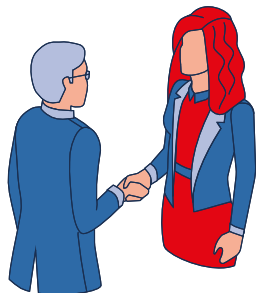


The UK is a top choice for international investors

Overseas clients account for

43%

(£3.6tn) of total assets managed in the UK.



In 2019 the global asset management market increased at a compound annual growth rate (CAGR) of

6.5%

since 2015.

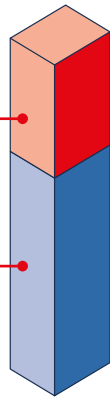


This is forecast to grow to \$145.4tn by 2025, which almost doubles the 2016 figure.

Asset management in the UK: supporting the wider economy

In 2019, asset management companies employed

40,000
people directly and
73,000
indirectly.

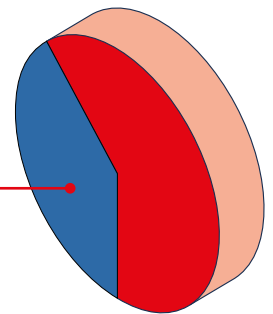


Asset management is a crucial part of the wider UK business ecosystem, providing support to pensions, insurance and business investment.

Equities increase as a proportion of total assets from 36% to

38%

in the UK in 2019.

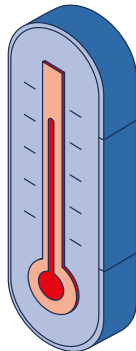


The UK pioneers sustainable and responsible investment (SRI), a key future trend for global asset managers.

Globally, an estimated

\$90tn

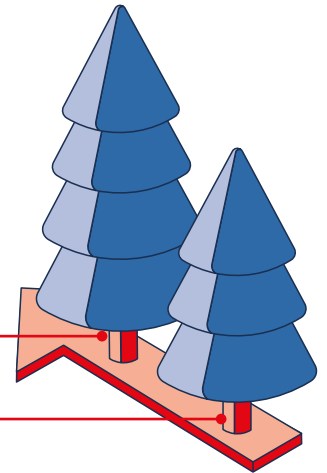
is required by 2030 to deliver the Paris Agreement 'two degrees or less' scenario.



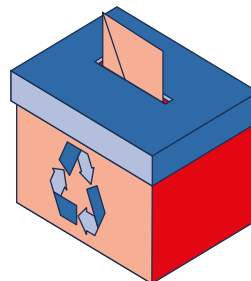
Growth in consideration of **environmental, social and governance factors** into investment decisions in the UK has outstripped Europe overall.

76% UK

60% Europe



The UK's strength in sustainable investment is critical in attracting new capital and investment.



UK asset managers vote for more **assets on sustainability grounds** than any other European country –

€2.84tn