

The UK: cyber security expertise and capital

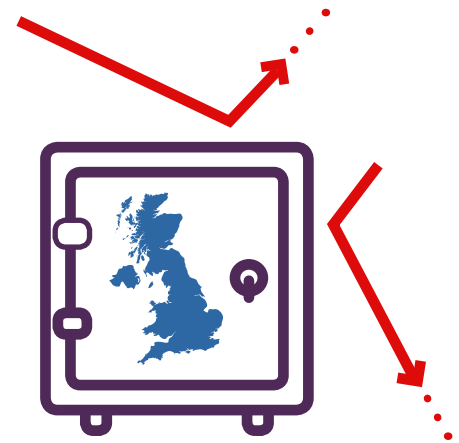
The UK is the **largest, most concentrated and accessible cyber security market in Europe**, worth almost

£6bn



The UK is the world's **fourth largest**

exporter of security services. Cyber security accounts for the largest share of these exports at **38%**.



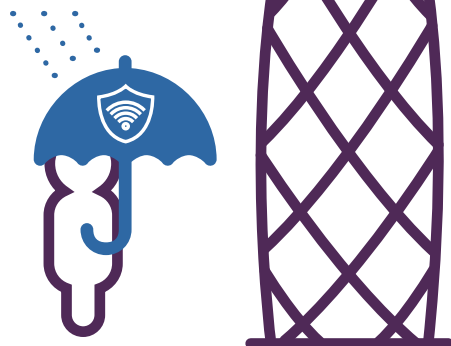
The Government is committed to making the UK one of the most secure places in the world to do business, with

£1.9bn

in transformative cyber security investments by 2021.

A quarter

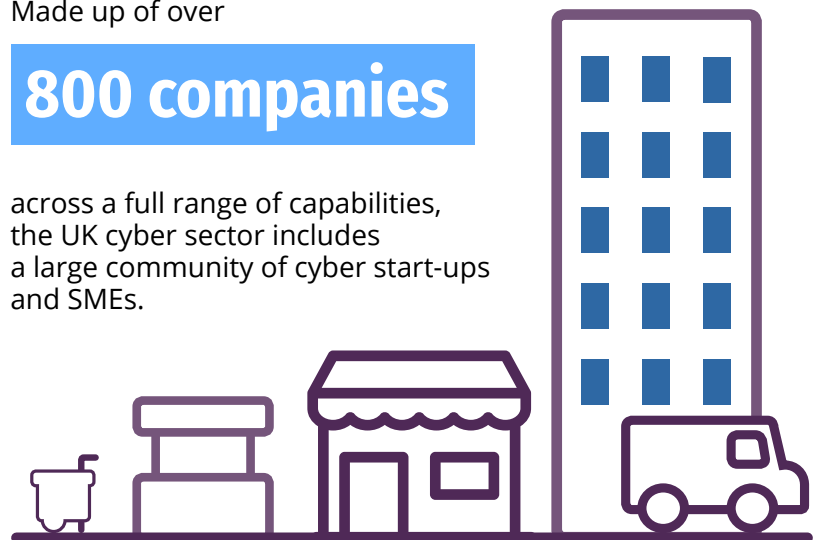
of all global cyber insurance goes through the City of London



Made up of over

800 companies

across a full range of capabilities, the UK cyber sector includes a large community of cyber start-ups and SMEs.



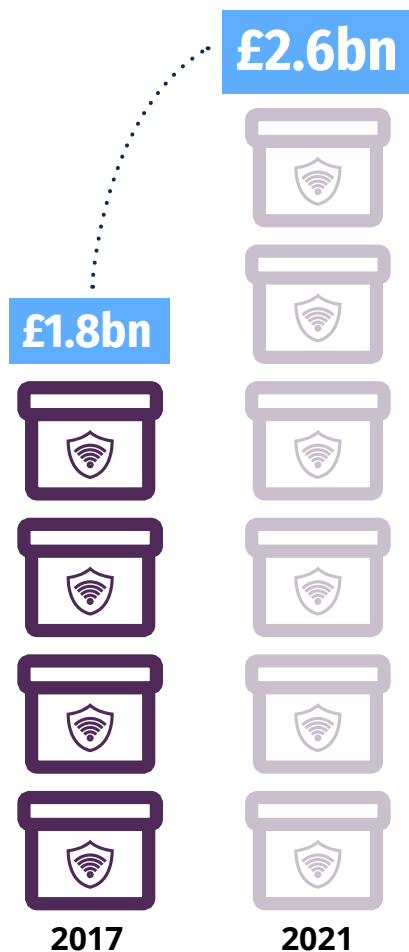
The UK is an engine room of cyber innovation, supported by accelerators such as the London Office for Rapid Cyber Advancement (LORCA); Tech Nation Cyber; and Cheltenham Innovation Centre.

The City of London Police have a national responsibility for tackling cyber crime and supporting businesses to build an ever more cyber resilient business ecosystem, through programs such as Cyber Griffin.



Cyber security in the UK: future proofing business

The UK exported **£1.8bn** worth of cyber security services in 2017 and exports are forecast to rise to **£2.6bn by 2021**, adding to the national accounts.



17 university academic centres of excellence and around

**30 MSc courses
in cyber security**

promote cyber skills in the UK and guarantee the supply of the future labour force.



Cyber security firm Avast's listing on the London Stock Exchange (LSE) was the largest tech IPO in Europe and largest IPO on the LSE in 2018, **raising over**



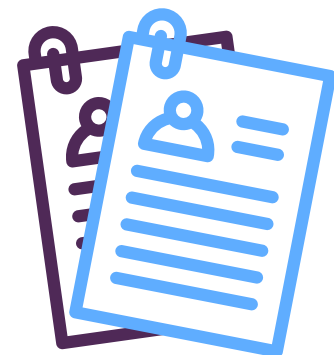
92%

of European businesses have experienced a cyber breach within the last five years.



Currently the UK cyber industry employs more than

**30,000
people**



UK Government's Cyber Schools Programme provides **funding of £20m** and aims to train close to

**6,000
teenagers**

in modern cyber security skills by 2021.

