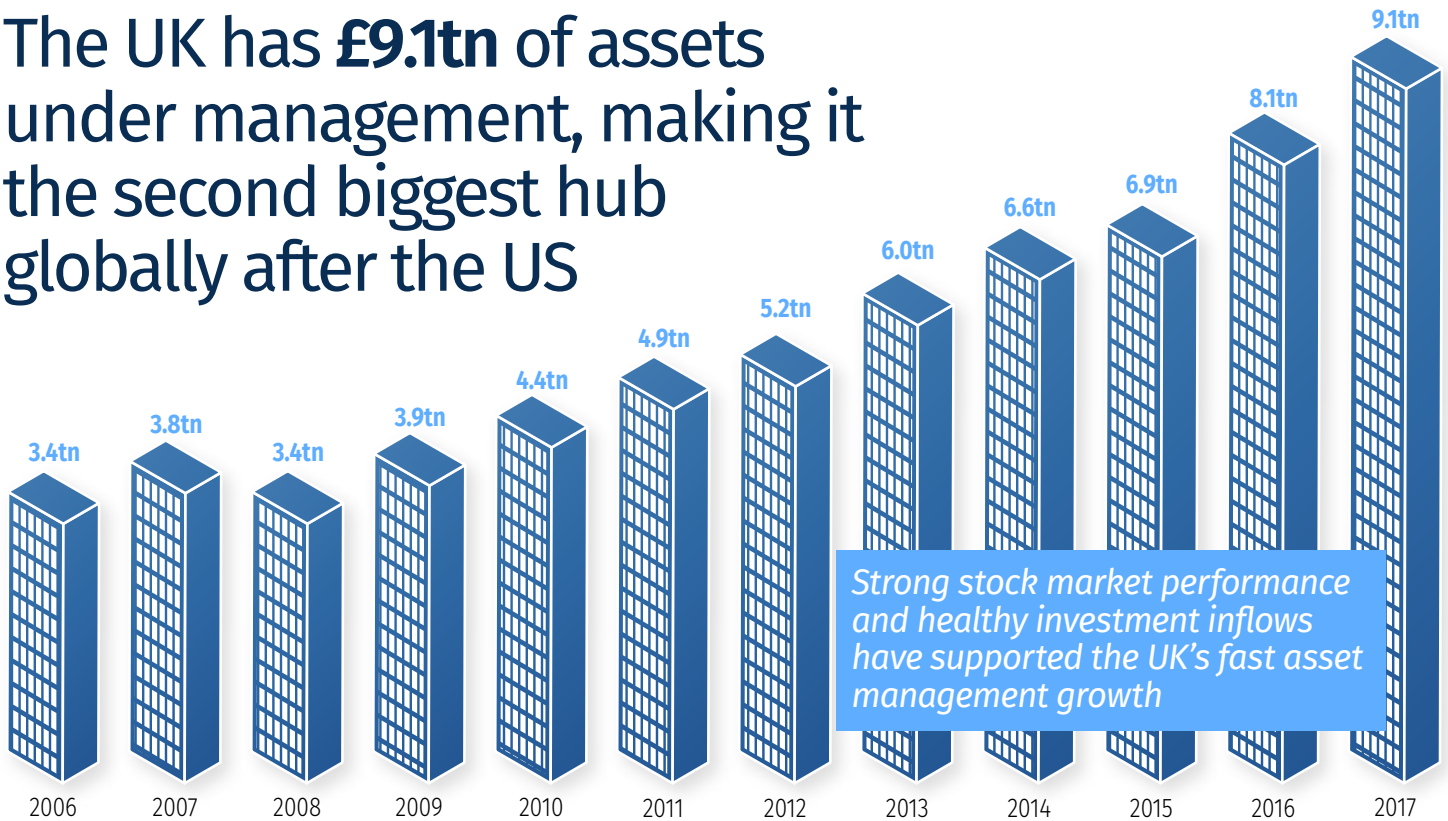


The UK: a top global centre for asset management



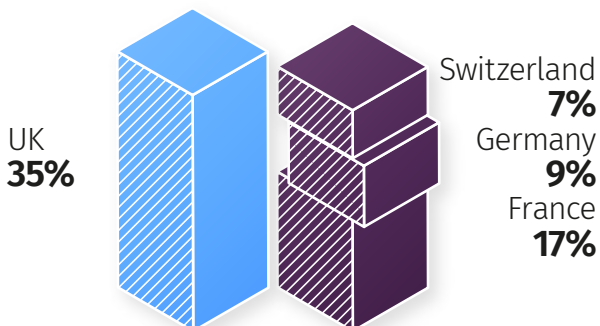
The UK has **£9.1tn** of assets under management, making it the second biggest hub globally after the US



Strong stock market performance and healthy investment inflows have supported the UK's fast asset management growth

The UK dominates Europe's asset management sector

35% of all European assets are under UK management.

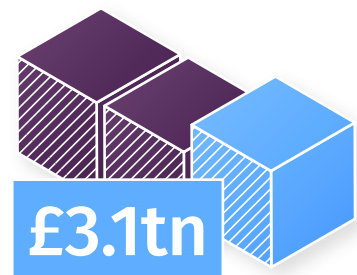


The UK is bigger than the next three European centres combined.

71% of all hedge fund assets in Europe are managed in the UK.

The UK is a top choice for international investors

Over a third of assets held by UK fund managers are managed on behalf of overseas investors



Global assets under management achieved

7.4% annual average growth between 2012-2016.



This is forecast to grow to

\$145.4tn

by 2025, which almost doubles the 2016 figure.



Asset management in the UK: supporting the wider economy



In 2017, asset management companies employed



38,000 people directly

and



61,200 indirectly.

UK asset managers invested

£920bn

in UK stocks in 2017,



representing roughly **one third** of market capitalisation.

Asset management is a crucial part of the UK business ecosystem,



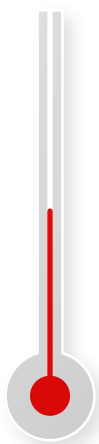
providing support to pensions, insurance and business investment.

The UK pioneers sustainable and responsible investment (SRI), a key future trend for global asset managers

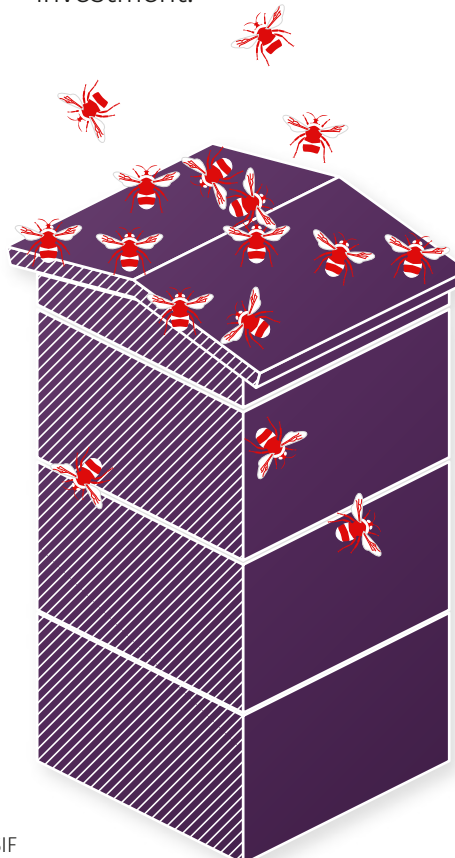
Globally, an estimated

\$90tn

is required by 2030 to deliver the Paris Agreement 'two degrees or less' scenario.



The UK's strength in sustainable investment is critical in attracting new capital and investment.



UK



Europe



Growth in consideration of environmental, social and governance factors in investment decisions in the UK, has outstripped Europe overall.

UK asset managers vote for more assets on sustainability grounds than any other European country

€2.84tn

