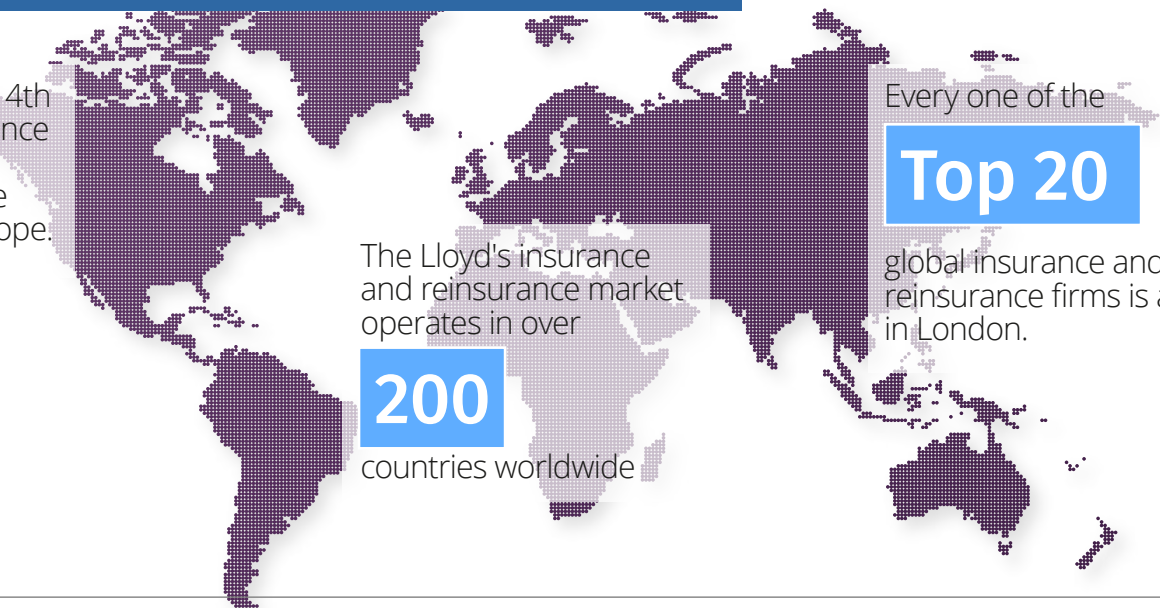


The UK: a global centre of excellence for insurance



The UK is an undisputed global centre of excellence - combining a sophisticated domestic market for insurance with the unique London Market for speciality

The UK is the 4th largest insurance market in the world and the largest in Europe.



The Lloyd's insurance and reinsurance market operates in over

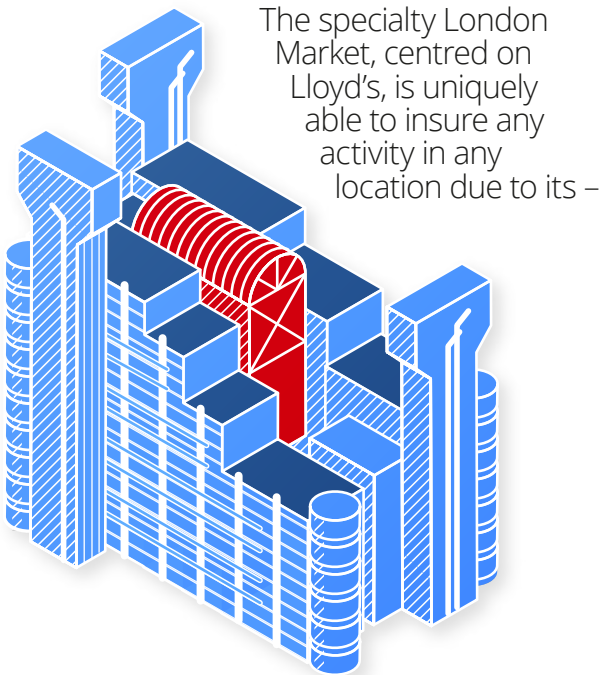
200

countries worldwide

Every one of the

Top 20

global insurance and reinsurance firms is active in London.



The specialty London Market, centred on Lloyd's, is uniquely able to insure any activity in any location due to its –



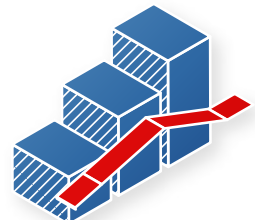
High level of expertise.



Complex ecosystem of firms and services.



Global reach.



Deep reserves of capital.

Globally, the London Market provides:



60%

of aviation insurance.



52%

of energy insurance.



33%

of shipping insurance.

The UK consumer market: insurance and long-term savings

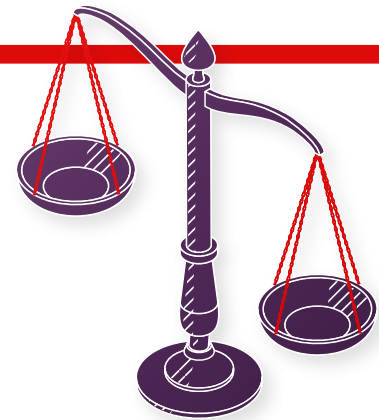


UK companies feature prominently in rankings of the world's largest insurance companies.

The UK recorded a trade surplus of around

£16.5bn

of insurance and pension services in 2017.



The UK accounted for

5.8%

of global insurance premiums in 2017.

The UK is the second largest source of insurance funds in Europe, with

£1.7tn

in assets under management.

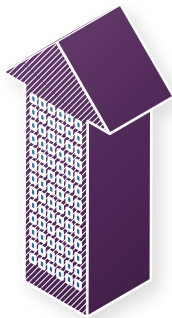
The UK insurance and long term savings industry generated

\$283.6bn

premium income in 2017, which is 23.4% of total EU premium income.

Supporting the wider economy

The UK insurance market:



Adds

£29.5bn

a year to the UK economy.



Employs

303,500

jobs in an industry which is highly-skilled.



Provides peace of mind to businesses and families across the UK.

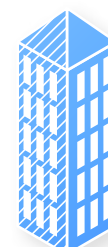
Shaping the future of the sector

The UK is recognised as the global leader in fintech, and UK insurtech is a thriving aspect of this ecosystem, serving both the consumer and speciality markets.



27

companies that feature in the "InsurTech 100" operate in the UK.



The list compiles the world's most innovative companies in the sector.