



# The UK: cyber security expertise and capital

The UK is the largest, most concentrated, and accessible cyber security market in Europe, worth almost

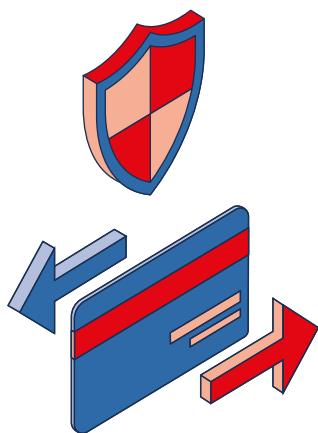
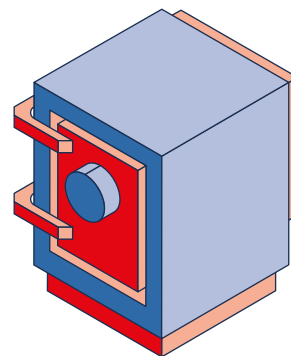
**£6bn**



The Government is committed to making the UK one of the **most secure places** in the world to do business, with

**£1.9bn**

in transformative cyber security investments by 2021.



The UK is the world's

**4th**

**largest exporter** of security services.

Cyber security accounts for the largest share of these exports at

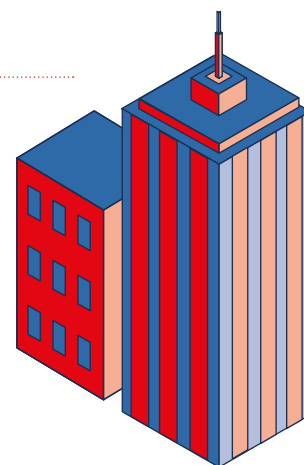
**40%**

**A quarter of all global cyber insurance goes through the City of London.**

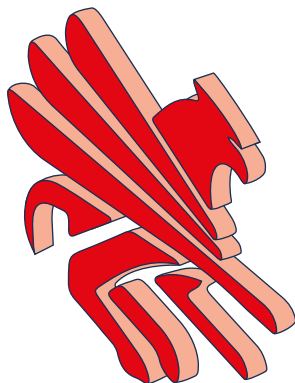
Made up of over

**800**

companies across a full range of capabilities, the UK cyber sector includes a large community of **cyber start-ups and SMEs**.

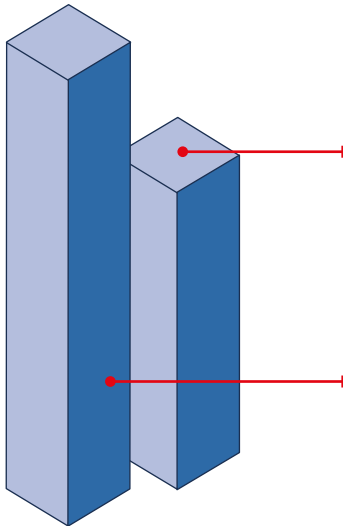


The City of London Police have a **national responsibility for tackling cybercrime** and supporting businesses to build an ever more cyber resilient business ecosystem, through programs such as **Cyber Griffin**.



**The UK is an engine room of cyber innovation, supported by accelerators such as the London Office for Rapid Cyber Advancement (LORCA) and Cheltenham Innovation Centre.**

# Cyber security in the UK: future proofing business



The UK exported

**£2bn**

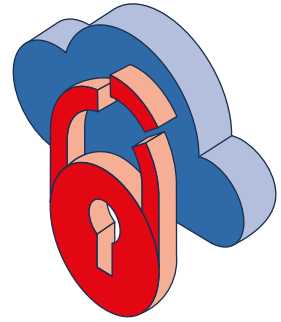
worth of cyber security services in 2018 and exports are forecast to rise to over

**£3bn**

by 2023.

**92%**

of European businesses have experienced a **cyber breach** within the last five years.



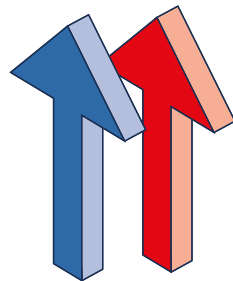
Currently the cyber security industry employs more than

**30,000**

people in the UK.

Cyber security firm **Avast's** listing on the London Stock Exchange was the largest tech IPO in Europe and largest IPO on the LSE in 2018, raising over

**\$800m**



19 university **academic centres** of excellence and over

**30**

**MSc courses** in cyber security promote cyber skills in the UK and guarantee the supply of the future labour force.

**A UK government programme worth up to £20m aims to train close to 6,000 teenagers in modern cyber security skills by 2021.**