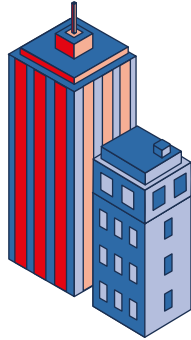




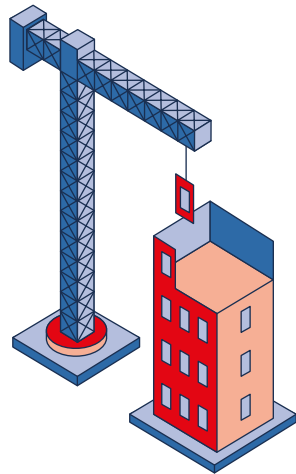
The UK: a global hub for infrastructure financing

Centre of expertise

The UK's financial ecosystem brings together investors, financiers and advisors, among others, making it an **ideal global hub** for infrastructure financing.



Lloyd's, the world's **biggest specialist insurance and reinsurance market**, has a unique capacity to reinsure risks of big infrastructure projects – anywhere in the world.

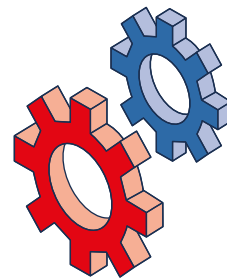


There are over

480

infrastructure related companies listed on the London Stock Exchange, with operations in more than **65 countries**, and a combined market capitalisation of

\$2tn



The UK is the **largest centre for infrastructure finance** in Europe, responsible for

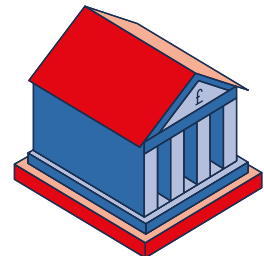
20.4%

of the EMEA infrastructure loan market.

The UK accounts for

10.7%

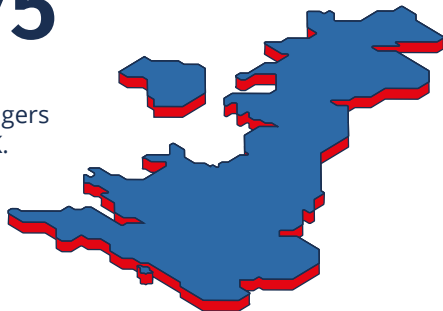
of the **global project bonds market**, second only to the US.



Over half of the

top 75

infrastructure investment managers operate in the UK.



“

A combination of deep and liquid debt and equity finance markets, world class asset management capabilities along with associated advisory, legal, technical and insurance services have enabled London to become one of the key global infrastructure financing hubs.”

Andrew Rose, Chief Executive,
Global Infrastructure Investor Association

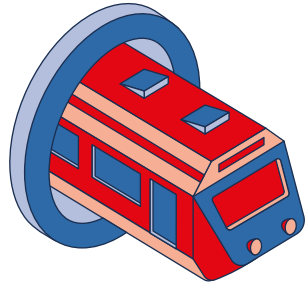
Infrastructure financing in the UK: building a prosperous future

Growth in the global market

An estimated

\$15tn

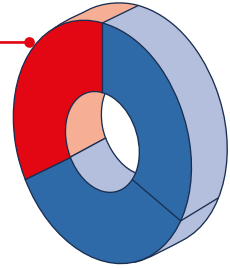
of global infrastructure investment is needed between now and 2040.



More than a

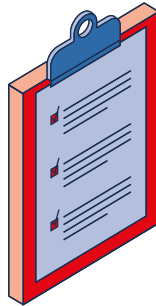
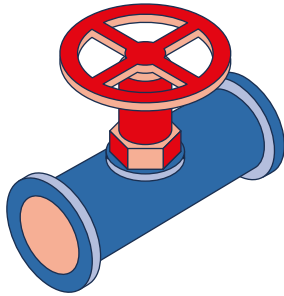
third

of investors plan to commit **more capital to infrastructure funds** in 2019 than they did in 2018.



Financing infrastructure across the UK

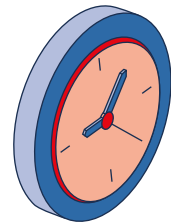
The UK government has committed over **£600bn** of public investment to support a huge pipeline of UK infrastructure projects by 2024-25.



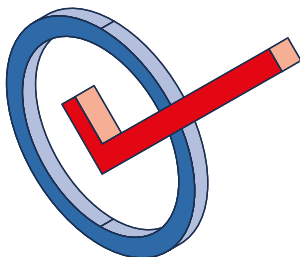
Since 2010, the UK has successfully delivered over **4,900** public and private infrastructure projects.

98%

of long-term national priority infrastructure projects have been **successfully completed** or are on track to be delivered.



UK Guarantees Scheme



The UK government is supporting private sector infrastructure investment through the UK Guarantees Scheme, which offers government-backed guarantees to help infrastructure projects access debt finance.

The scheme has to date issued 9 guarantees totalling **£1.8bn** of Treasury backed infrastructure bonds and loans, supporting over **£4bn worth of investment**.