

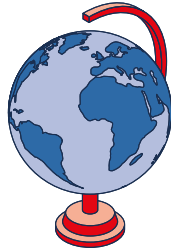


The UK: a top global centre for asset management

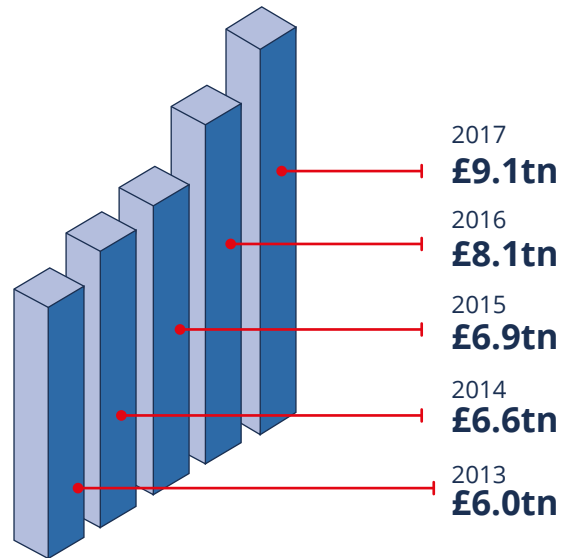
The UK has

£9.1tn

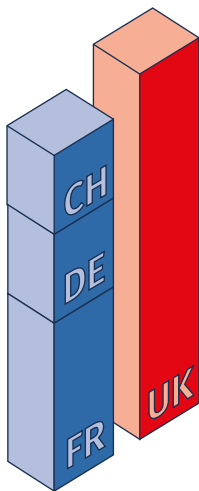
of assets under management, making it the **second biggest** hub globally after the US.



Healthy investment inflows support the UK's fast asset management growth. Total assets under management in the UK have **increased year on year**:



The UK dominates Europe's asset management sector



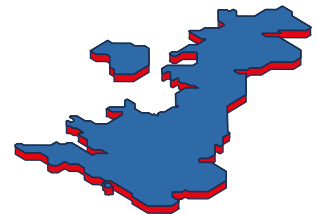
37%

of all European assets are under UK management.

The UK is **bigger** than the next three European centres combined (France, Germany and Switzerland).

71%

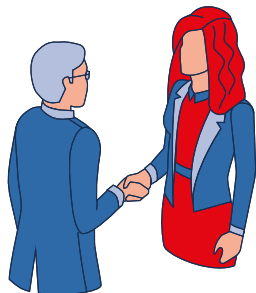
of all hedge fund assets in Europe are managed in the UK.



The UK is a top choice for international investors

40%

of assets held by UK fund managers are managed on behalf of overseas investors.



Global assets under management achieved

7.4%

annual average growth between 2012-2016.



This is forecast to grow to **\$145.4tn** by 2025, which almost doubles the 2016 figure.

Asset management in the UK: supporting the wider economy

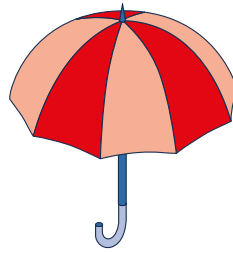
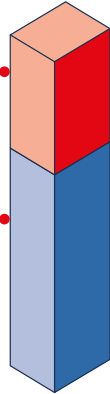
In 2018, asset management companies employed

39,500

people directly and

76,000

indirectly.

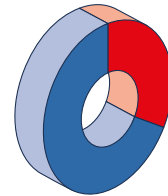


Asset management is a crucial part of the wider UK business ecosystem, providing support to **pensions, insurance and business investment**.

UK asset managers invested

£850bn

in UK stocks in 2018, representing roughly **one third** of market capitalisation.



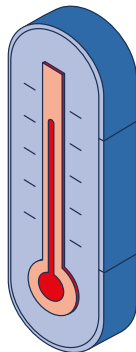
The UK pioneers sustainable and responsible investment (SRI), a key future trend for global asset managers.

Growth in consideration of **environmental, social and governance factors** into investment decisions in the UK has outstripped Europe overall.

Globally, an estimated

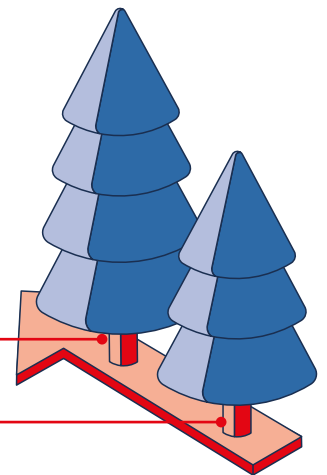
\$90tn

is required by 2030 to deliver the Paris Agreement **'two degrees or less'** scenario.

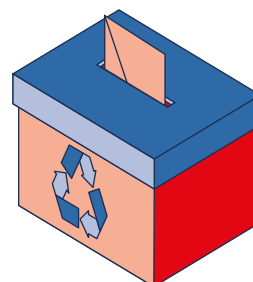


76% UK

60% Europe



The UK's strength in sustainable investment is critical in attracting new capital and investment.



UK asset managers vote for more **assets on sustainability grounds** than any other European country –

€2.8tn